

**FLEX FOODS LIMITED**  
**UNAUDITED FINANCIAL RESULTS**  
**FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012**

(Rs. in lacs)

S.N. Particulars	Qtr Ended 31.03.2012 (Unaudited)	Qtr Ended 31.12.2011 (Unaudited)	Qtr Ended 31.03.2011 (Unaudited)	Year Ended 31.03.2012 (Unaudited)	Year Ended 31.03.2011 (Audited)
<b>PART I</b>					
1 Income from operations					
a) Net Sales / Income from operations	1297	995	1311	4856	4399
b) Other operating income	<u>102</u>	<u>6</u>	<u>28</u>	<u>191</u>	<u>207</u>
Total Income from operations (net)	<u>1399</u>	<u>1001</u>	<u>1340</u>	<u>5047</u>	<u>4606</u>
2 Expenses					
(a) Cost of materials consumed	394	256	355	1091	795
(b) Purchase of Stock-in-trade	0	0	0	0	0
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(256)	(89)	(134)	(284)	279
(d) Employees Benefit Expense	222	214	197	840	717
(e) Depreciation and amortisation expense	81	82	85	336	339
(f) Power & Fuel	296	251	248	1133	889
(g) Other expenses	<u>439</u>	<u>299</u>	<u>366</u>	<u>1392</u>	<u>1205</u>
Total expenses	<u>1176</u>	<u>1013</u>	<u>1117</u>	<u>4508</u>	<u>4223</u>
3 Profit from operations before Other income, finance cost & exceptional items (1-2)	223	(12)	222	539	383
4 Other Income	95	61	72	276	235
5 Profit from ordinary activities before finance cost & exceptional items (3+4)	318	49	294	815	618
6 Finance Cost	38	36	32	143	143
7 Profit from ordinary activities after finance Cost but before exceptional items (5-6)	280	13	262	672	475
8 Exceptional items	0	0	0	0	0
9 Profit / ( Loss) from ordinary activities before tax (7+8)	280	13	262	672	475
10 Tax expense	170	1	71	254	131
11 Net profit / ( Loss) from ordinary Activities after tax (9-10)	110	12	191	418	344
12 Extraordinary Items ( net of tax expense)	0	0	0	0	0
13 Net profit/ (Loss) for the period (11-12)	110	12	191	418	344
14 Paid-up equity share capital (Face Value Rs. 10)	1244	1244	1244	1244	1244
15 Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year					3475

(Rs. in lacs)

S.N. Particulars	Qtr Ended 31.03.2012 (Unaudited)	Qtr Ended 31.12.2011 (Unaudited)	Qtr Ended 31.03.2011 (Unaudited)	Year Ended 31.03.2012 (Unaudited)	Year Ended 31.03.2011 (Audited)
16.i Earning per share (before extraordinary items) of Rs. 10 (in Rs.) (not annualised)					
a) Basic	0.88	0.10	1.54	3.36	2.77
b) Diluted	0.88	0.10	1.54	3.36	2.77
16.ii Earning per share (after extraordinary items) of Rs. 10 (in Rs.) (not annualised)					
a) Basic	0.88	0.10	1.54	3.36	2.77
b) Diluted	0.88	0.10	1.54	3.36	2.77
<b>PART II</b>					
<b>A PARTICULARS OF SHAREHOLDING</b>					
1 Public Shareholding					
- Number of Shares	5109450	5109450	5106360	5109450	5106360
- Percentage of Shareholding	41.04%	41.04%	41.01%	41.04%	41.01%
2 Promoter & Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of Shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non -encumbered					
- Number of Shares	7340550	7340550	7343640	7340550	7343640
- Percentage of Shares (as a % of the total shareholding of Promoter & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of Shares (as a % of the total share capital of the company)	58.96%	58.96%	58.99%	58.96%	58.99%
<b>B INVESTOR COMPLAINTS</b>					
Pending at the beginning of the quarter	Nil				
Received during the quarter	1				
Disposed of during the quarter	1				
Remaining unresolved at the end of the quarter	Nil				

**Notes :**

- 1 Segment reporting is not applicable.
- 2 Provision for current & deferred tax is based on the profits for the respective periods.
- 3 Figures have been regrouped wherever considered necessary in line with revised schedule VI of the Companies Act 1956.
- 4 The above results have been approved and taken on record by the Board of Directors of the Company at their meeting held on 11.05.2012
- 5 Limited Review of the Financial Results for the quarter ended 31st March 2012 has been carried out by the Statutory Auditors of the company.

For FLEX FOODS LIMITED

Place : NOIDA  
Date : 11.05.2012

(S.K. Kaushik)  
Director